

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15 (d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): July 18, 2008

National Beverage Corp.

(Exact Name of Registrant as Specified in Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

1-14170

(Commission File Number)

59-2605822

(IRS Employer Identification No.)

One North University Drive
Fort Lauderdale, Florida

(Address of Principal Executive Offices)

33324

(Zip Code)

(954) 581-0922

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition

On July 18, 2008, National Beverage Corp. issued a press release announcing its financial results for its fourth quarter and fiscal year ended May 3, 2008. This release is furnished herewith as Exhibit 99.1 hereto.

Item 9.01 Financial Statements and Exhibits

(c) Exhibit 99.1 Press release dated July 18, 2008 announcing the Company's financial results for its fourth quarter and fiscal year ended May 3, 2008.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

National Beverage Corp.
(Registrant)

Date: July 18, 2008

/s/ Dean A. McCoy
Dean A. McCoy
Senior Vice President and
Chief Accounting Officer

EXHIBIT INDEX

99.1 Press release dated July 18, 2008 announcing the Company's financial results for its fourth quarter and fiscal year ended May 3, 2008.

National Beverage Posts FY 2008 Results

FORT LAUDERDALE, Fla.--(BUSINESS WIRE)--National Beverage Corp. (NASDAQ:FIZZ) today reported financial results for its fourth quarter and fiscal year ended May 3, 2008.

For the fourth quarter:

- Revenues increased 9% to \$147.5 million;
- Operating income increased 6% to \$8.8 million;
- Net income was \$ 5.6 million, or \$.12 per share.

For the fiscal year:

- Revenues increased 5% to \$566 million;
- Net income was \$22.5 million, or \$.49 per share.

“While it is always difficult to report less than targeted results, the past two years have been so abnormal relative to ‘runaway’ energy and commodity costs that I find it prudent to break from ‘normal’ reporting,” stated Chairman and Chief Executive Officer, Nick A. Caporella. “For comparative analysis, using four of our commodity/raw materials – aluminum, glass, plastic-PET and sweetener cost increases ONLY (no energy or fuel increases), the additional cost effect on FY2008 was in excess of \$20 million.”

"The above did not severely distract from our reported results due to management's diligence and our ability to pass most of these costs on to our customers and, ultimately, our consumer. But, the challenge to maintain volume while recovering these costs, is ever present, especially in the current economic climate," continued Caporella.

"Our brands Shasta and Faygo are not only value oriented relative to the thrifty spender, but the large family mom can also entertain her cash stretched family with fun-filled, great-tasting flavors. Additionally, our sparkling waters, energy and functional beverages continue their growth as witnessed by the above normal growth during 2008. The trend of our results during the fourth quarter and over the recent months of our new fiscal year are encouraging. Nonetheless, we are diligently pursuing our plan cautiously," continued Caporella.

"Our focus is to maximize our innovative skills, grow our margins where we can, pressure our weak competitors and, above all, safeguard our investors' interests to the best of our ability – ALL-WAYS!" concluded Caporella.

National Beverage is highly innovative, making it unique as a *pace-setter* in the changing soft-drink industry. Its lineup of refreshment products consisting of – Energy Drinks and Fortified Powders, functionally enhanced juices and waters, and new-to-come beverage supplements are geared toward the lifestyle/health-conscious consumer.

Shasta® – Faygo® – Everfresh® and LaCroix® are aligned with Rip It® and Rip It Chic™ energy products to make National Beverage . . . America's *Flavor•Favorite* – soft-drink company.

Fun, Flavor and Vitality . . . the National Beverage Way

National Beverage Corp.
Consolidated Results for the Three Months and Fiscal Year Ended
May 3, 2008 and April 28, 2007
(in thousands, except per share amounts)

	Three Months Ended		Fiscal Year Ended	
	May 3, 2008	April 28, 2007	May 3, 2008	April 28, 2007
Net Sales	\$ 147,527	\$ 135,953	\$ 566,001	\$ 539,030
Net Income	\$ 5,564	\$ 6,140	\$ 22,480	\$ 24,682
Net Income Per Share				
Basic	\$.12	\$.13	\$.49	\$.54
Diluted	\$.12	\$.13	\$.49	\$.54
Average Common Shares Outstanding				
Basic	45,949	45,791	45,894	45,763
Diluted	46,113	46,111	46,109	46,073

The fourth quarter and fiscal year ended May 3, 2008 consisted of 14 and 53 weeks, respectively.

Net Income per share and average common shares outstanding amounts are adjusted for the 20% stock dividend distributed on June 22, 2007.

This press release includes forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include fluctuations in costs, changes in consumer preferences and other items and risk factors described in the Company's Securities and Exchange Commission filings and the Company disclaims an obligation to update any such factors or to publicly announce the results of any revisions to any forward-looking statements contained herein to reflect future events or developments.

CONTACT:
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