

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): July 14, 2016

National Beverage Corp.

(Exact Name of Registrant as Specified in Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

1-14170

(Commission File Number)

59-2605822

(IRS Employer Identification No.)

8100 SW Tenth Street, Suite 4000
Fort Lauderdale, Florida

(Address of Principal Executive Offices)

33324

(Zip Code)

(954) 581-0922

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operations and Financial Condition

On July 14, 2016, National Beverage Corp. issued a press release announcing financial results for the periods ended April 30, 2016. This release is furnished herewith as Exhibit 99.1 hereto.

Item 9.01 Financial Statements and Exhibits

(c) Exhibit 99.1 Press release dated July 14, 2016 announcing the Company's financial results for the periods ended April 30, 2016.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

National Beverage Corp.

(Registrant)

By: /s/ Gregory P. Cook
Gregory P. Cook
Vice President - Controller and Chief Accounting Officer

Date: July 15, 2016

EXHIBIT INDEX

99.1 Press release dated July 14, 2016 announcing the Company's financial results for the periods ended April 30, 2016.



NEWS

NASDAQ: FIZZ
 For Immediate Release
 Contact: Office of the Chairman, Grace Keene

NATIONAL BEVERAGE CORP.
'BREAK-OUT' RESULTS
FOR A 'BREAK-OUT' YEAR

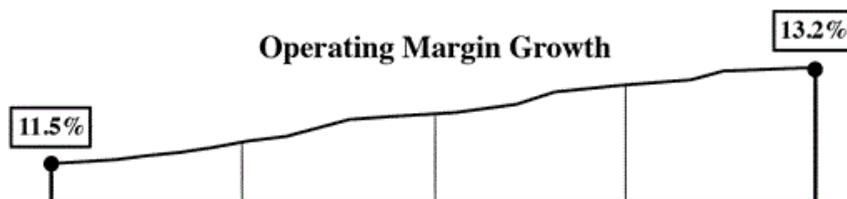
FORT LAUDERDALE, FL, July 14, 2016 . . . National Beverage Corp. (NASDAQ: FIZZ) today reported 'Break-Out' results, as previously committed, with revenues and net income surpassing expectations.

"When one looks at growth potential combined with quality of earnings and unprecedented consumer demand, the question is not one of value . . . but one of indeterminable potential!!" stated Nick A. Caporella, Chairman and Chief Executive Officer, at a recent Michigan executive meeting.

"Indeterminable potential is *not only* the result of excellent fundamentals . . . but, more profoundly – Genius Innovation! We are on the right side of novel . . . where dynamics such as product development, packaging, *Innocent* ingredients, *millennial* optics and *shelf marketing* are uniquely synthesized. The Result = *Indeterminable Potential!*" smiled Caporella.

(Dollars in Millions except EPS)
 For the Fiscal Year Ended April 30, 2016 –

	Revenues	Op. Income	Net Income	EPS	EBITDA*	Cash
FY 2016	\$704.8	\$ 93.1	\$61.2	\$1.31	\$104.9	\$105.6
Growth	9%	26%	24%	24%	21%	101%



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www.nationalbeverage.com

“Good fortune absolutely, but also highly-essenced strategies and impressive brand assets – *clearly* at work. We have first place, the leadership role in the healthy, sparkling water category. LaCroix is blessed with a *cult* following. What does that really mean? It means that our consumer base *promotes* others to follow and favor LaCroix while creating ‘*Buzz*’ and promoting the healthy benefits of our mutually ‘owned’ *LaLa* LaCroix brand.

This year witnessed ‘*proven*’ predictions relative to many works in progress. The ongoing success of LaCroix’s Cúrate ‘theme’ continues its unparalleled growth. *TangerEEN* is proving to be the most dynamic LaCroix launch thus far and LaCroix NiCola is refreshingly satisfying cola converts at every new location,” exclaimed Caporella.

“*Shasta Sparkling Water* SDA (soft drink alternative), with its eloquent design, has been introduced within Shasta’s demographic areas where carbonated soft drink consumers who want their nostalgic Shasta flavors – now have a choice of entirely ‘*Innocent*’ and exciting healthy alternatives. While our shareholders are enjoying ‘*more than healthy*’ increases, our innovation and creativity are generating untethered consumer demand.

Our normally strong first quarter of a new year usually predicts a good year-over-year growth probability. This first quarter will see revenues exceed \$200 million for the very first time – another respectable milestone . . . *Yes!*

Anxious America wants to be *more* than healthy – we are doing *more* than our part!” concluded Caporella.

National Beverage’s iconic brands are the genuine essence . . . of America.

“Patriotism” – If Only We Could Bottle It!

Fun, Flavor and Vitality . . . the National Beverage Way

-more-



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MILESTONES

- Launch of Shasta Sparkling (SDA) Clean Label – Industry First
- LaCroix *TangerEEN* Sets New Launch Records
- FIZZ Surpassed \$2.5 Billion Market Cap ¹
- 1st Qtr. FY '17 Revenues Will Exceed \$200 Million – New Milestone

TTM STATISTICS ¹

- EBITDA* UP 34% to \$118 million
- FIZZ UP 168% to \$61.37
- Operating Margin (% of sales) Advanced Additional 10% over FY '16 to 14.5%

¹ Trailing Twelve Months ended July 2, 2016

**National Beverage Corp.
Consolidated Results for the Periods Ended
April 30, 2016 and May 2, 2015**

Fourth Quarter Statistics April 30, 2016 vs. May 2, 2015		Fiscal Year Ended	
		April 30, 2016	May 2, 2015
		(in thousands, except per share amounts)	
Gross Profit - Up 280 bps to 36.5% of Net Sales	Net Sales	\$ 704,785	\$ 645,825
Operating Income - Up 43% to \$26.5 million	Net Income	\$ 61,198	\$ 49,311
Net Income - Up 44% to \$17.5 million	Earnings Per Common Share		
EBITDA* - Up 38% to \$29.3 million	Basic	\$ 1.31	\$ 1.06
	Diluted	\$ 1.31	\$ 1.05
	Average Common Shares Outstanding		
	Basic	46,452	46,353
	Diluted	46,671	46,559

This press release includes forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include fluctuations in costs, changes in consumer preferences and other items and risk factors described in the Company's Securities and Exchange Commission filings. The Company disclaims an obligation to update any such factors or to publicly announce the results of any revisions to any forward-looking statements contained herein to reflect future events or developments.

*Although the Company reports its financial results in accordance with accounting principles generally accepted in the United States ("GAAP"), management believes that the disclosure of EBITDA, a non-GAAP financial measure, may provide users of this financial information with additional insights into the operating performance of the business. EBITDA (in millions) for the fourth quarter and fiscal year ended April 30, 2016, and for the trailing twelve months ended July 2, 2016, of \$29.3 and \$104.9, and \$117.8, respectively, is calculated by adding the following expenses back to Net Income for each of the periods: Depreciation and Amortization of \$3.0, \$12.1 and \$12.0; Net Interest Expense of \$0, \$.1 and \$.1; and Provision for Income Taxes of \$8.8, \$31.5 and \$35.9.



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